

CCL/SEC/2025-26/56

January 30, 2026

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.  
**Symbol: - CENTRUM**

**To,**  
**BSE Limited**  
Corporate Relations Department,  
1st Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.  
**Scrip Code: - 501150**

Dear Sir / Madam,

**Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform you that the Board of Directors of the Company at its Meeting held today, inter-alia, considered and approved:

1. entering into a Business Transfer Agreement ("BTA") to transfer and sell the Company's Merchant Banking Division to Centrum Broking Limited ("CBL"), a subsidiary of the Company, by way of a slump sale, as a going concern on 'as-is-where-is' basis;
2. making an application for surrender of the Certificate of Registration as a Merchant Banker obtained by the Company under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

Disclosure required under Regulation 30 read with Schedule III of Listing Regulations and SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure A and Annexure B.

You are requested to take the above information on record.

**For Centrum Capital Limited**

**Balakrishna Kumar**  
**Company Secretary & Compliance Officer**  
**Membership No. A51901**

**Annexure A**

Sr. No.	Particulars	Details									
a.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	<p>The turnover of the Merchant Banking (“MB”) division for FY 2024-25 is stated below:</p> <p align="right">(Rs. In Lakh)</p> <table border="1" data-bbox="719 485 1414 667"> <thead> <tr> <th data-bbox="719 485 997 520">Company</th> <th data-bbox="997 485 1208 520">Turnover</th> <th data-bbox="1208 485 1414 520">Net-Worth</th> </tr> </thead> <tbody> <tr> <td data-bbox="719 520 997 590">Merchant Banking Division</td> <td align="center" data-bbox="997 520 1208 590">1,119.33</td> <td align="center" data-bbox="1208 520 1414 590">NA</td> </tr> <tr> <td data-bbox="719 590 997 667">the Company (consolidated)</td> <td align="center" data-bbox="997 590 1208 667">3,49,340.01</td> <td align="center" data-bbox="1208 590 1414 667">6,767.64</td> </tr> </tbody> </table> <p>The contribution of MB Division to the consolidated turnover of the Company for FY 2024-25 was 0.32 %</p>	Company	Turnover	Net-Worth	Merchant Banking Division	1,119.33	NA	the Company (consolidated)	3,49,340.01	6,767.64
Company	Turnover	Net-Worth									
Merchant Banking Division	1,119.33	NA									
the Company (consolidated)	3,49,340.01	6,767.64									
b.	Date on which the agreement for sale has been entered into	A Business Transfer Agreement would be signed in due course which will be subject to receipt of regulatory approvals.									
c.	The expected date of completion of sale/disposal	The transaction is expected to be completed in the next 2-3 months subject to regulatory approvals.									
d.	Consideration received from such sale/disposal	Rs. 1,79,00,000 (Rupees One Crore, Seventy-Nine Lakhs only) subject to any adjustments at the time of completion of the slump sale and on such terms and conditions, as may be mutually agreed in the BTA and other agreements, in case any, to be executed between the Company and CBL.									
e.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	<p>The buyer is Centrum Broking Limited, a public limited company incorporated under the laws of India. It is a wholly owned subsidiary of Centrum Financial Services Limited, which is a subsidiary of the Company. The Company holds 99.9976% of the equity share capital of Centrum Financial Services Limited.</p> <p>The buyer does not belong to the promoter/promoter group of the Company.</p>									
f.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length	Yes, the transaction falls within the related party transaction and same is being undertaken at arm’s length.									
g.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not Applicable									
h.	Additionally, in case of a slump sale, indicative disclosures provided for	Yes, given below.									

	amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	
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**Additional Disclosure in case of a Slump Sale:**

Sr. No.	Particulars	Details
a	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc	Please refer the details specified in point no. (a) and (e) in the table above.
b	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	Yes, the transaction falls within the related party transaction and same is being undertaken at arm's length.
c	Area of business of the entity(ies);	Centrum Broking Limited (Buyer) is registered as a trading member with BSE Limited and the National Stock Exchange of India Limited and provides broking services to its clients.
d	Rationale for slump sale	Pursuant to approval of the Reserve Bank of India for setting up Unity Small Finance Bank Limited, Centrum Financial Services Limited is required to convert into a Non-Operative Financial Holding Company and directly hold investments in regulated financial entities in the Group.  Accordingly, Centrum Broking Limited ("CBL") applied to SEBI to act as a Category I Merchant Banker. To comply with SEBI's conditions for final registration to CBL, the Company is required to surrender its license and transfer all assets and liabilities of the MB Division to CBL.
e	In case of cash consideration – amount or otherwise share exchange ratio	Rs. 1,79,00,000 (Rupees One Crore, Seventy-Nine Lakhs only) subject to any adjustments at the time of completion of the slump sale and on such terms and conditions, as may be mutually agreed in the BTA and other agreements, in case any, to be executed between the Company and CBL
f	Brief details of change in shareholding pattern (if any) of listed entity	There will be no change in the shareholding pattern of the Company pursuant to the transaction.

**Annexure B**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
<b>1</b>	Name of the regulatory or licensing authority;	Securities and Exchange Board of India (SEBI)
<b>2</b>	Brief details of the approval/license obtained/ withdrawn/ surrendered	SEBI Registered Category -1 Merchant Banker (Registration No. INM000010445).
<b>3</b>	Impact/relevance of such approval/license to the listed entity	The Company will cease to be a Merchant Banker, however, the Group will continue to offer Merchant Banking services through Centrum Broking Limited.
<b>4</b>	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	Not Applicable
<b>5</b>	Period for which such approval/license is/was valid	Perpetual
<b>6</b>	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not Applicable